



Signed: June 06, 2008

EDWARD D. JELLEN
U.S. Bankruptcy Judge

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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re

CYBERHOME ENTERTAINMENT,
INC.,

Debtor.

Case No. 06-41544 J7

Chapter 7

**ORDER AUTHORIZING TRUSTEE TO
COMPROMISE CONTROVERSY WITH
TA CHONG BANK LTD.**

On the basis of the Application for Entry of Order Authorizing Trustee to Compromise Controversy with Ta Chong Bank Ltd. (the "Application") submitted by John T. Kendall, Chapter 7 Trustee ("Trustee"), due and proper notice having been given, no objection having been filed, and good cause appearing therefor,

IT IS HEREBY ORDERED as follows:

1. The Application is approved;
2. The parties are authorized to execute any and all documents and to take any and all steps necessary and proper to compromise the controversy as described in the Application; and
3. Claim No. 58 filed by Ta Chong Bank Ltd. on or about December 22, 2006 ("Proof of Claim"), shall be allowed as a general unsecured claim in the amount of

DM3\726384.1 R1068-00001

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1 \$65,000,000.00, which figure assumes application of the Account Balance, as defined in the
2 Application. The balance of the Proof of Claim shall be disallowed in its entirety.

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4 ***** END OF ORDER *****
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